60 Years of Helping People & Improving Our Community
A single mother in Ruston. A father struggling to make ends meet in West Monroe. An aspiring student in Monroe.

Each of these people wants – and deserves – the opportunity to achieve their dreams and support their family. At United Way of Northeast Louisiana, over 60 years of experience teaches us that community-wide solutions offer the best chance of helping them succeed. That’s why we are fighting harder than ever to build strong communities that allow everyone to attain their goals.

United Way goes beyond single-issue solutions and temporary fixes. Our community impact strategy focuses on ensuring area children are reading on grade level, youth learn the financial management skills to increase income, build savings, and gain/sustain assets once they graduate high school, and people of all ages have an opportunity to live a healthy life and have access to basic needs. By ensuring that everyone has access to these building blocks of life, we strengthen all facets of society – empowering individuals and communities.

We do it by mobilizing the best resources and forging unlikely partnerships. And we don’t rely only on what has worked in the past. We find new solutions tailored to the challenges of our ever-changing community — ensuring they make a defining impact in Northeast Louisiana homes, schools and workplaces.

The evidence of our work is pervasive in the region. In 2015, we impacted thousands of lives across all 12-parishes of Northeast Louisiana. READ.LEARN.SUCCEED. helped increase the reading skills of 93% of the 218 students that participated in the education initiative. The Dollars & Sense Reality Fair provided a sound financial education to over 1,600 area high school students from 23 high schools, spanning 7 parishes. We are also proud to report that our ongoing partnership with FamilyWize® resulted in $133,922 in prescription savings for area families and individuals. Additionally, United Way of Northeast Louisiana 2-1-1 connected over 24,000 callers to critical information and services in the month following March 2016 flooding, coordinated and lead Long-Term Recovery efforts, and is distributing over $346,272 in disaster assistance to area front-line disaster agencies.

Our fight for the Education, Financial Stability, and Health of every person in Northeast Louisiana is joined by partners from every sector of society. We foster relationships and build trust between donors, volunteers, companies, government agencies, and other local organizations, to bring all voices and stakeholders to the table.

Within this report, you will find more examples of our results driven by our community impact agenda. Most importantly, you will be reminded that for every program, every new initiative and every dollar raised, individual lives have been changed forever. Our society will evolve — and United Way of Northeast Louisiana will continue to adapt alongside it — but no matter the time or place, people are being touched because our community is choosing to come together.

That’s the power of community building. That’s what it means to LIVE UNITED. To all our partners, donors, and volunteers, thank you for everything you do. We couldn’t do it without you and your dedication to our mission to help people and improve our community.

DR. RON BERRY
University of Louisiana Monroe

Chairman, Board of Directors
United Way of Northeast Louisiana

JANET S. DURDEN
President
United Way of Northeast Louisiana
United Way of Northeast Louisiana works with volunteers, donors, and other local organizations to create lasting change in **Education, Financial Stability, Health, and Basic + Emergency Needs**—the building blocks for a good quality of life.

**EDUCATION**  
United Way of Northeast Louisiana READ.LEARN.SUCCEED. focuses on third grade students reading on grade level to improve graduation rates.

**FINANCIAL STABILITY**  
United Way of Northeast Louisiana Dollars & $ense Reality Fair provides area teens with a sound financial education.

**HEALTH**  
Through a partnership with FamilyWize®, United Way of Northeast Louisiana provides a average of 48% per prescription savings for needed medications.

**BASIC & EMERGENCY NEEDS**  
United Way of Northeast Louisiana 2-1-1 is your CONVENIENT COMMUNITY CONNECTION to information and resources.

Every community faces problems that have persisted for generations. Problems that no single person or organization can solve on their own.

That’s where we come in. We are the handraisers. The game changers. The-stop-talking-start-doing-band-together-and-take-on-the-impossible-taskmasters. At United Way, we fight for the education, financial stability, and health of every person in Northeast Louisiana.

For over 60 years, United Way of Northeast Louisiana has been the unifying force that brings together community leaders, faith-based groups, corporations, nonprofit organizations and government entities, creating lasting change to lift up our entire community. When you work with United Way of Northeast Louisiana, you join a diverse network of dedicated donors, advocates, and volunteers to build a better life and a stronger community for everyone.
IMPACT AT A GLANCE: EDUCATION

Increasing local graduation rates

93% of Read.Learn.Succeed. students in Lincoln Parish, Monroe City, Ouachita Parish, and Union Parish schools improved their reading skills, increasing their chances of graduating high school.

5,359 free books have been provided to Read.Learn.Succeed. students to keep for their personal home libraries, inspiring a love of reading.

416 Read.Learn.Succeed. volunteers read with students in Lincoln Parish, Monroe City, Ouachita Parish, and Union Parish schools.

218 area second and third grade students participated in the Read.Learn.Succeed. education initiative.

United Way of Northeast Louisiana partners with the following organizations to increase local graduation rates:

- Boy Scouts of America, Louisiana Purchase Council: Traditional Scouting, Learning for Life, Multicultural Markets
- Boys & Girls Clubs of North Central Louisiana: Core Programming
- Boys & Girls Clubs of Northeast Louisiana: Project Learn
- Children’s Coalition of Northeast Louisiana: Children’s Coalition Early Head Start
- Girl Scouts, Pines to the Gulf: Girl Scouting Leadership Experience
- O.I.C of Ouachita: I Can, HSET Program
- The WellSpring Alliance for Families: Big Brothers Big Sisters of NELA
- YMCA: Y-Kids After School

Learn more at unitedwaynela.org/ReadLearnSucceed
IMPACT AT A GLANCE: FINANCIAL STABILITY

Increasing income, building savings, and gaining assets

1,659

AREA HIGH SCHOOL STUDENTS ATTENDED DOLLARS & $ENSE REALITY FAIRS AT 11 EVENTS HELD THROUGHOUT THE COMMUNITY

363

VOLUNTEERS PARTICIPATED IN DOLLARS & $ENSE REALITY FAIRS

23

HIGH SCHOOLS FROM 8 SCHOOL DISTRICTS PARTICIPATED IN DOLLARS & $ENSE REALITY FAIRS DURING THE 2015-2016 SCHOOL YEAR

7

UNITED WAY OF NORTHEAST LOUISIANA HOSTED DOLLARS & $ENSE REALITY FAIRS IN 7 PARISHES: EAST CARROLL, LINCOLN, MADISON, OUACHITA, RICHLAND, TENSAS, AND UNION

United Way of Northeast Louisiana partners with the following organizations to help people in our community increase income, build savings and gain assets:

ARCO: ARCO SUPPORTED EMPLOYMENT
O.I.C. OF OUACHITA: BUSINESS ADMINISTRATIVE TECHNOLOGY, FINANCIAL LITERACY PROGRAM

Learn more at unitedwaynela.org/FinancialStability
THE AVERAGE SAVINGS USING THE FREE FAMILYWISE® CARD IS AROUND 48%, APPROXIMATELY $18.50 PER PRESCRIPTION

United Way of Northeast Louisiana partners with the following community organizations to increase access to care, preventative health and nutrition services:

**ARCO: EARLY INTERVENTION**

**LOUISIANA METHODIST CHILDREN & FAMILY SERVICES: FAMILY COUNSELING CENTER**

**MEDCAMPS OF LOUISIANA: SUMMER CAMPING PROGRAM**

**NELA SICKLE CELL ANEMIA FOUNDATION: SOCIAL SERVICE PROVISION**

**OUACHITA COUNCIL ON AGING: CONGREGATE MEALS, IN-HOME ASSISTANCE**

**RAYS OF SONSHINE: SUBSTANCE ABUSE RESIDENTIAL TREATMENT FOR MOTHERS AND CHILDREN**

**THE HEALTH HUT: PATIENT ADVOCATE PROGRAM**

**THE WELSPRING ALLIANCE FOR FAMILIES: COUNSELING & FAMILY DEVELOPMENT CENTER**

Learn more at [unitedwaynela.org/Health.php](http://unitedwaynela.org/Health.php)
IMPACT AT A GLANCE: BASIC & EMERGENCY NEEDS
Ensuring people have access to food, shelter, medicine, transportation and disaster relief

24,477
UNITED WAY OF NORTHEAST LOUISIANA 2-1-1 HANDLED 24,447 CONTACTS DURING THE MONTH FOLLOWING THE MARCH 2016 FLOOD

123,904
UNITED WAY OF NORTHEAST LOUISIANA ESTABLISHED A DONATIONS DISTRIBUTION CENTER IN MARCH 2016 TO COLLECT AND DISTRIBUTE DONATIONS OF GOODS TO AREA CHURCHES AND NON-PROFITS TO HELP PEOPLE AFFECTED BY FLOODING WITH OVER 123,000 DURABLE AND NON-DURABLE GOODS DISTRIBUTED TO-DATE

35
UNITED WAY OF NORTHEAST LOUISIANA CONVENED AND IS PROVIDING STAFF SUPPORT FOR THE LONG-TERM RECOVERY GROUP TO OVER 35 NON-PROFITS, FAITH-BASED, AND GOVERNMENT ENTITIES COMMITTED TO HELPING AREA RESIDENTS RETURN TO THEIR HOMES

8,081
2-1-1 PROVIDED FEMA INFORMATION TO 8,081 PEOPLE DURING FLOOD RESPONSE

$346,280
THE UNITED WAY OF NORTHEAST LOUISIANA FLOOD RESPONSE & RECOVERY FUND RAISED OVER $345,000 FOR DISASTER ASSISTANCE

262
THROUGH THE UNITED WAY OF NORTHEAST LOUISIANA VOLUNTEER COMMUNITY CONNECTION, 262 VOLUNTEERS WERE CONNECTED TO FLOOD-RELATED VOLUNTEER EFFORTS IN OUR COMMUNITY

Learn more at unitedwaynela.org/Relief
United Way of Northeast Louisiana partners with the following organizations to ensure people in our community have access to food, shelter, medicine, transportation and disaster relief:

**AMERICAN RED CROSS:** HOME FIRE PREVENTION AND RELIEF, EMERGENCY SERVICES FOR MILITARY FAMILIES

**CHRISTOPHER YOUTH CENTER:** SHELTER AND SUPPORTIVE SERVICES

**D.A.R.T.:** DOMESTIC VIOLENCE PROGRAM

**FOOD BANK OF NORTHEAST LOUISIANA:** ADOPT-A-SENIOR, AGENCY PROGRAM, BACKPACK-FOR-KIDS, KID’S CABINET

**LINCOLN COUNCIL ON AGING:** HOME-DELIVERED MEALS

**OUACHITA COUNCIL ON AGING:** NON-EMERGENCY MEDICAL TRANSPORTATION, HOME-DELIVERED MEALS

**RAYS OF SONSHINE:** THE ZONE FOOD PANTRY AND COMMUNITY WAREHOUSE

**SAINT VINCENT DE PAUL COMMUNITY PHARMACY:** PRESCRIPTION COUNSELING AND SERVICES

**THE SALVATION ARMY:** GENERAL SOCIAL SERVICES, EMERGENCY SHELTER

**THE WELSPRING ALLIANCE FOR FAMILIES:** DOMESTIC VIOLENCE PROGRAM, PERMANENT AND TRANSITIONAL HOUSING

**UNION COUNCIL ON AGING:** HOME-DELIVERED MEALS

**WEST OUACHITA SENIOR CENTER:** SENIOR ADULT AND COMMUNITY SUPPORTIVE SERVICES

Learn more at unitedwaynela.org/Relief
Celebrating Excellence 2016

Campaign Leaders Award
This award recognizes the corporate/employee giving of the top ten companies raising the most dollars in the 2015 Campaign.

CenturyLink $1,261,964
Origin Bank $135,210
Strauss Interests, Inc. $133,279
ANGUS Chemical Company $113,279
Graphic Packaging International $112,315
St. Francis Medical Center and Franciscan Missionaries of Our Lady Health System $78,540
P&S Surgical Hospital and Specialty Management Services of Ouachita $70,842

Special Achievement Award
This award recognizes our gold level companies that are focusing on their corporate giving and best practices.

City of Ruston
Glazer
KPMG
McKinney Honda
O’Reilly Auto Parts
Polaris of Ruston
Sparks Nissan Kia
Union Parish Detention Center
Union Parish Police Jury
West Ouachita Senior Center

New Campaign Award
This award recognizes new Workplace Campaigns.

AT&T
ATMOS Energy Corporation
Dean Morris, LLP
Food Bank of Northeast Louisiana
Courtsey Automotive Team
MedCamps of Louisiana
City of Ruston
Glazer
KPMG
McKinney Honda
O’Reilly Auto Parts
Polaris of Ruston
Sparks Nissan Kia
Union Parish Detention Center
Union Parish Police Jury
West Ouachita Senior Center

LIVE UNITED Award
Foster Farms
Ouachita Parish Public Library

Campbell Coordinator of the Year Award
Kourtney Keim, City of Ruston
Earl Roberson, Georgia-Pacific

Circle of Honor Award
This award recognizes platinum level organizations that support the purpose of the United Way of Northeast Louisiana. It is designed to recognize only dollars contributions, but also the quality of the Campaign, participation, and employee support specific to United Way.

Allen, Green, & Williamson, LLP
ANGUS Chemical Company
Argent Financial Group, Inc.
Associated Business Printing, Inc.
BancorpSouth
Bank of Ruston
Centric Federal Credit Union
Community Financial Insurance Center, LLC
CREED & CREED
Cross Keys Bank
D.A.R.T
Don M. Barron Contractor, Inc.
The Ensure Insurance Agency
First National Bank
Enterprise Rent-a-Car
Financial Institution Service Corporation
ibERIAbank
Holyfield Construction
Hulsey, Haywood, & Sheridan, CPA
James Machine Works
Jim Taylor Ford Lincoln
LaSalle Management Company/M&T Properties
Lincoln Builders
Marion State Bank
MBJ Wood Group, Inc.
Monroe Chamber of Commerce
NAI Faulk & Foster
North Delta Title/Mullens Price
Sawyer, LLC
Northeast Louisiana Cancer Institute
Origin Bank
Ouachita Independent Bank
Ouachita Parish Assessor’s Office
Progressive Bank

#LIFECHANGING Award:
Education
Lincoln Parish Schools
Monroe City Schools
Ouachita Parish Schools
Union Parish Schools

#LIFECHANGING Award:
Income
Cross Keys Bank
Grambling State University

Going the Extra 10% Award
4th Judicial Court
ANGUS Chemical Company
Argent Financial Group, Inc.
ATMOS Energy Corporation
Brookshire Grocery Company
Centric Federal Credit Union
CenturyLink
City of Monroe
Con Agra Foods Lamb Weston
Cross Keys Bank
Dean Morris, LLP

Don M. Barron Contractor, Inc.
Georgia-Pacific
Graphic Packaging International
Holyfield Construction
James Machine Works
Louisiana United Methodist Children & Family Services
Lincoln Builders
Lincoln Parish Police Jury
Lincoln Parish Schools
Louisiana Tech University
Marion State Bank
Ouachita Parish Public Works
Robertson Produce
Scott Powerline & Utility Equipment, LLC
The Lincoln Agency, LLC
The Wellspring Alliance for Families, Inc.
Union Parish Sheriff’s Office
University of Louisiana Monroe
WPI South, LLC
Thank YOU Volunteers

In 2015 and 2016, hundreds of area volunteers lent their time and talent to the fight for a brighter future – for everyone. Our volunteers are leaders of industry who understand that doing good is also good business. They are doctors and public servants, and teachers. They are thousands of everyday heroes, around Northeast Louisiana and in your own backyard.
2015-2016 Board of Directors

The United Way of Northeast Louisiana Board of Directors has fiduciary oversight of and is responsible for overseeing the business affairs of the organization.

United Way of Northeast Louisiana Leadership

Ron Barron
Don M. Barron Contractor, Inc.

Dr. Ron Berry, Chair
University of Louisiana Monroe

Debbie Blue
Community Volunteer

LaKeshia Bosworth
Ouachita Parish Public Library

Donnie R. Byars
Brookshire Grocery Company

Bill Cheek, Campaign Chair
CenturyLink

Elaine E. Coleman, Education/Health Council Chair
Community Volunteer

Dr. Don Coker
Ouachita Parish School System

Lynn Daniel
Rays of Sonshine

Richard Davis, Community Investment Chair, Lincoln–Union Parish
Foster Farms

Ernest Finch
Thomas & Farr Agency, Inc.

Jeff Glover
CenturyLink

Cindy Gordon
Entergy

Dr. Les Guice
Louisiana Tech University

Billy Haddad, Secretary
Origins Bank

Susan Harwood, Treasurer
Hulsey, Harwood & Sheridan, CPA

Clay G. Hipp III, Campaign Chair Lincoln–Union Parish
First National Bank

L.J. Holland, Community Impact Chair
BancorpSouth

Chief Quentin D. Holmes, Sr.
Monroe Police Department

Rep. Katrina R. Jackson
Louisiana House of Representatives

Dr. Lester W. Johnson, FACS
University Health Conway

Kathy Lenard, Income Council Chair
Community Volunteer

Billy McConnell, Campaign Chair-Elect
Lincoln–Union Parish
LaSalle Management Company, LLC

Maxine Moreau
CenturyLink

Renee Richard
Capital One Bank

Matt Roberts
Glenwood Regional Medical Center

Michael Ryan, CFP
Wells Fargo Advisors, LLC

Amy Price Sawyer
North Delta Title Company

Kelly Shambro, Past Board Chair
Progressive Bank

Sheila Snow, Communications Chair
Monroe-West Monroe Convention & Visitors Bureau

Kathy Spurlock
The News-Star, A Gannett Company

Chris Stegall
Green Clinic Health System

Eve Van Sickle, Community Investment Chair
St. Francis Medical Center/Franciscan Missionaries of Our Lady Health System

Dr. Brent Vidrine
Monroe City Schools

Dr. Bob Webber
St. Frederick Catholic High School

Blake Wheelis, Campaign Chair-Elect
Blake Wheelis State Farm Insurance Agency, Inc.

Regina Wood, CPA
Louisiana Tax Commission
Commissioner District 5

UNITED WAY OF NORTHEAST LOUISIANA | 2015-2016 ANNUAL REPORT
2015-2016 Finance Committee

Ron Barron
Don M. Barron Contractor, Inc.

Dr. Ron Berry
University of Louisiana Monroe

Billy Haddad
Origin Bank

Susan Harwood, Treasurer
Hulsey, Harwood & Sheridan, CPA

L.J. Holland
BancorpSouth

Charles Jackson
Community Volunteer

Kevin Koh
Ouachita Independent Bank

Anne Lockhart
University of Louisiana Monroe

Kelly Shambro
Progressive Bank

Clyde White
Ouachita Independent Bank

Eva Dyann Wilson
Community Volunteer

Regina Wood, CPA
Louisiana Tax Commission, Commissioner District 5
# 2015-2016 Community Investment

## Community Investment Volunteers

**Eve Van Sickle, Community Investment Chair**  
St. Francis Medical Center/Franciscan Missionaries of Our Lady Health System

**Education**
- Shane Bridges, Cross Keys Bank
- Brandon Brown, Blake Wheelis State Farm Agency, Inc.
- John Kahl, St. Francis Medical Center
- Franciscan Missionaries of Our Lady Health System
- Margie Mixon, Community Volunteer
- Lorrie Mixon, Specialty Management Services of Ouachita
- Ron Purdy, Ouachita Valley Federal Credit Union

**Financial Stability**
- Cindy Gordon, Entergy, Chair
- Lisa Mcgehee, Capital One Bank
- Joe Murray, Ouachita Valley Federal Credit Union
- Kara Rider, Capital One Bank

**Health**
- Laura Mitchell, Capital One/Vantiv, Chair
- Meredith Smith, St. Francis Medical Center
- Franciscan Missionaries of Our Lady Health System
- Susan Humphries, Glenwood Regional Medical Center
- Joe King Montgomery, Thomas & Farr Agency, Inc.
- Adebola Shoyebi, Centric Federal Credit Union
- Vicky Stepherson, NAI Faulk & Foster
- Marian Sweet, Specialty Management Services of Ouachita
- Lisa Ford, St. Francis Medical Center
- Franciscan Missionaries of Our Lady Health System

**Basic + Emergency Needs**
- Stan Anderson, Regions Bank, Chair
- Laura Clark, P&S Surgical Hospital
- Temika Cooks, Monroe Housing Authority
- Karen Cupit, Ouachita Parish Police Jury
- Kevin Cuppia, Graphic Packaging International
- Joy Davis, Ouachita Parish Public Library
- Ernest Finch, Thomas & Farr Agency, Inc.
- Gina Murray, ANGUS Chemical Company
- Brett Munson, First South Farm Credit
- Michael Ryan, CFP, Wells Fargo Advisors, LLC
- Phil Stansell, Steel Fabricators of Monroe, LLC

## Community Investment Volunteers: Lincoln-Union Parish

**Richard Davis, Community Investment Chair, Lincoln-Union Parish**
Foster Farms

**Adam O’Neal, Community Investment Vice Chair, Lincoln-Union Parish**
Origin Bank

**Education**
- Cathi Cox Boniol, Lincoln Parish Schools, Chair
- Wes Barton, City of Ruston
- Kay Bradford, Lincoln Parish Schools
- Laurie Colvin, Origin Bank
- Katelyn Davis, Louisiana Tech University
- Lee Denny, Bank of Ruston
- Grace Murphy, Origin Bank
- Tammy Norton, WPI South, LLC
- Tanika Whitley, Grambling State University

**Health**
- Cindy Basco, Argent Financial Group, Inc., Chair
- Janice Evans, Origin Bank
- Mark Graham, Lincoln Builders, Inc.
- Tina Hendricks, Correct Solutions Group
- Donna Ott, Hunt, Guillot & Associates, LLC
- Chris Stegall, Green Clinic Health System
- Daniel Taylor, Argent Financial Group, Inc.
- Elizabeth Turnley, Northern Louisiana Medical Center

**Basic + Emergency Needs**
- Vivian McCain, Lincoln Parish Library
- Dr. Melissa Melancon, University of Louisiana Monroe
- Josie Redden, Don M. Barron Contractor, Inc.
- Tiffany Rutland, Community Volunteer
- Dr. Gary Stokley, Community Volunteer
- Lindsay Tomlinson, Origin Bank
- Jackie Wilson, Foster Farms
2015-2016 Campaign Cabinet

Bill Cheek
Campaign Chair
CenturyLink

Blake Wheelis
Campaign Vice Chair
Blake Wheelis State Farm Agency, Inc.

Clay Hipp
Lincoln-Union Parish
Campaign Chair
First National Bank

Billy McConnell
Lincoln-Union Parish
Campaign Vice Chair
LaSalle Management Companies, LLC

Cyndy & John Perry
Tocqueville Society Chairs
NAI Faulk & Foster

Vada & Eugene Montgomery
Steamboat Society Chairs
Community Financial Insurance Center

Nancy & Trotter Hunt
Lincoln-Union Parish
Steamboat Society Chairs
Hunt, Guillot & Associates, LLC

Erica & Michael Ryan
UNITED45 Chairs
Wells Fargo Advisors, LLC

Campaign Team Leaders

Mark Avery, Roseburg Forest Products
Cathi Cox Boniol, Lincoln Parish Schools
Jim Crotwell, Origin Bank
Richard Davis, Foster Farms
Jeff Glover, CenturyLink
Jackie Guillot, Re/Max Premier Realtor
Greg Kahmann, iBERIABANK
Malcom Maddox, iBERIABANK
James W. Moore III, InterMountain Hotels
Josh Perot, First National Bank
Dr. Harrington Watson, Ouachita Parish School System

Campaign Team Members

Ron Barron, Don M. Barron Contractor, Inc.
Michelle Biley, Ouachita Parish School System
Angie Biscomb, Bank of Ruston
Lisa Bradley, St. Francis Medical Center/ Franciscan Missionaries of Our Lady Health System
Dr. Brian Bush, Monroe City Schools
Jennifer Byrd, Ouachita Parish School System
Taylor Cagle, Origin Bank
Max Cox, CenturyLink
Trey Curtis, Argent Financial Goup, Inc.
Cary Davis, iBERIABANK
Edwin "Otis" Edgerton, IV, Keller Williams Realty
Ernest Finch, Thomas & Farr Agency, Inc.
Roberta Green, North Louisiana Economic Partnership
Carl Gresham, Louisiana Land Bank
Yvette Griffin, Ouachita Parish School System
Herbert D. Guillory, Hi-Def Marketing & Film Group
Rick Guillot, Cross Keys Bank
Billy Haddad, Origin Bank
Ryan Hemrick, Origin Bank
Chris Holyfield, Holyfield Construction
Natasha Hunter, Monroe City Schools
Bryant Jacobs, Ouachita Parish School System
Wesley Martin, Progressive Bank
John Michael Rowland, BancorpSouth
D. Brook Sebren, Reeves Coon & Funderburg
Jay Snell, Marion State Bank
Daniel Taylor, Argent Financial Group, Inc.
Sherri Taylor, Union General Hospital
Chris Turner, Super 1 Foods/ Brookshire Grocery Company
Matt West, Origin Bank
Rebecca Zeagler, Diversity One Staffing
# Financial Highlights

For the year ended June 30, 2016 (Audited)

## Balance Sheet

### Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>387,770</td>
</tr>
<tr>
<td>Investments</td>
<td>705,000</td>
</tr>
<tr>
<td>Pledges Receivable</td>
<td>1,768,361</td>
</tr>
<tr>
<td>Grants &amp; Other Receivables</td>
<td>322,470</td>
</tr>
<tr>
<td>Fixed Assets (Net of Accumulated Depreciation $726,136)</td>
<td>398,581</td>
</tr>
<tr>
<td>Other Assets</td>
<td>7,602</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$3,589,784</strong></td>
</tr>
</tbody>
</table>

### Liabilities

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allocations &amp; Designations Payable</td>
<td>2,167,569</td>
</tr>
<tr>
<td>Other Payables</td>
<td>89,266</td>
</tr>
<tr>
<td>Deferred Revenue</td>
<td>14,696</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$2,271,531</strong></td>
</tr>
</tbody>
</table>

### Net Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Net Assets</td>
<td>(504,860)</td>
</tr>
<tr>
<td>Temporarily Restricted Net Assets</td>
<td>1,823,113</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>1,318,253</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td><strong>$3,589,784</strong></td>
</tr>
</tbody>
</table>

## Statement of Support, Revenue & Expenses

### Revenues

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Income from Campaign &amp; Other Contributions</td>
<td>3,130,669</td>
</tr>
<tr>
<td>Income from Additional Pledges</td>
<td>65,558</td>
</tr>
<tr>
<td>Grants, Sponsorships &amp; Other Income</td>
<td>913,791</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$4,110,018</strong></td>
</tr>
</tbody>
</table>

### Expenses

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agencies Services/Fund Distribution</td>
<td>1,939,249</td>
</tr>
<tr>
<td>Supporting Services</td>
<td>750,470</td>
</tr>
<tr>
<td>Program Services</td>
<td>1,070,329</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>$3,760,048</strong></td>
</tr>
</tbody>
</table>

**Increase in Net Assets** $349,970

United Way of Northeast Louisiana is audited by the firm of Little & Associates, Certified Public Accountants, Monroe, LA. Documentation is available on our website at unitedwaynela.org.
Volunteer Directed Dollars

United Way of Northeast Louisiana is improving lives by focusing on specific goals that produce results that matter in our community.

Volunteer directed community investments for 2015-2016 were as follows:

**Regional Funding**

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>American Red Cross</td>
<td>118,000.00</td>
</tr>
<tr>
<td>ARCO</td>
<td>175,273.00</td>
</tr>
<tr>
<td>Boy Scouts of America, Louisiana Purchase Council</td>
<td>87,000.00</td>
</tr>
<tr>
<td>Boys &amp; Girls Clubs of Northeast Louisiana</td>
<td>107,235.00</td>
</tr>
<tr>
<td>Children's Coalition for Northeast Louisiana</td>
<td>38,000.00</td>
</tr>
<tr>
<td>Christopher Youth Center</td>
<td>55,000.00</td>
</tr>
<tr>
<td>Food Bank of Northeast Louisiana</td>
<td>63,147.00</td>
</tr>
<tr>
<td>Girl Scouts, Pines to the Gulf</td>
<td>37,000.00</td>
</tr>
<tr>
<td>MedCamps of Louisiana, Inc.</td>
<td>23,000.00</td>
</tr>
<tr>
<td>Northeast Louisiana Sickle Cell Anemia Foundation</td>
<td>28,014.50</td>
</tr>
<tr>
<td>O.I.C. of Ouachita</td>
<td>32,930.33</td>
</tr>
<tr>
<td>Ouachita Council on Aging</td>
<td>145,500.00</td>
</tr>
<tr>
<td>Rays of Sonshine</td>
<td>25,000.00</td>
</tr>
<tr>
<td>Salvation Army</td>
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<tr>
<td>St. Vincent de Paul Community Pharmacy</td>
<td>40,000.00</td>
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<tr>
<td>The Wellspring Alliance for Families</td>
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<tr>
<td>West Ouachita Senior Center</td>
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<td>Y.M.C.A. of Northeast Louisiana</td>
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<tr>
<td>Youth Services of Northeast Louisiana</td>
<td>16,500.00</td>
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**Lincoln-Union Parish Funding**

<table>
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<tr>
<th>Organization</th>
<th>Amount</th>
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<tr>
<td>American Red Cross, Louisiana Purchase Council</td>
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<tr>
<td>Boys &amp; Girls Clubs of Northcentral Louisiana</td>
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<td>D.A.R.T.</td>
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<td>Food Bank of Northeast Louisiana</td>
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<td>Lincoln Council on Aging</td>
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<td>Louisiana United Methodist Children &amp; Family Services</td>
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<td>Northeast Louisiana Sickle Cell Anemia Foundation</td>
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<td>St. Vincent de Paul Community Pharmacy</td>
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<td>The Health Hut (LTP Mobile Medical, Inc., Grant Agency)</td>
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<td>The Wellspring Alliance for Families</td>
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<td>Union Council on Aging</td>
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